



RAK Ceramics (Bangladesh) Limited

RAK Tower (7th, 8th & 9th Floor), Plot # 1/A, Jasimuddin Avenue,
Sector # 3, Uttara Model Town, Dhaka-1230

PRICE SENSITIVE INFORMATION

This is for information to all concerned that the Board of Directors of RAK Ceramics (Bangladesh) Limited in its meeting held on July 26, 2015 between 6:30 p.m. to 9:00 p.m. has approved the un-audited consolidated financial statements of the Company for the half year ended June 30, 2015. The key financial position of the Company for that period and other major decisions of the meeting were as follows:

1. The key financial position of the Company for the period ended June 30, 2015:

Particulars	As on June 30, 2015	As on June 30, 2014
Net Asset Value (NAV)	BDT 5,498.91 million	BDT 5,654.42 million
Net Asset Value (NAV) per share	BDT 16.32	BDT 16.79
	For the period 1st January to 30th June 2015	For the period 1st January to 30th June 2014
Sales	BDT 2,521.86 million	BDT 2,883.75 million
Net Profit After Tax	BDT 421.60 million	BDT 297.79 million
Earnings Per Share (EPS)	BDT 1.25	BDT 0.88
Net Operating Cash Flow Per Share (NOCFPS)	BDT (0.34)	BDT 1.86

2. The equity investment in RAK Power Pvt. Ltd. shall be increased from the existing 57% to 100% through purchase of 881,500 number of ordinary shares of BDT 100/- each from all the other shareholders of RAK Power Pvt. Ltd. [Subsidiary of RAK Ceramics (Bangladesh) Limited] @ BDT 255/- per share totaling to BDT 224,782,500/- (Two hundred twenty four million seven hundred eighty two thousand five hundred) only subject to the approval of the shareholders and concerned authorities, for the interest of the business of the Company.

3. The equity investment in RAK Security and Services Pvt. Ltd. shall be increased from the existing 35% to 100% through purchase of 6,500 number of ordinary shares of BDT 100/- each from all the other shareholders of RAK Security and Services Pvt. Ltd. [Associate of RAK Ceramics (Bangladesh) Limited] @ BDT 2,875/- per share totaling to BDT 18,687,500/- (Eighteen million six hundred eighty seven thousand five hundred) only subject to the approval of the shareholders and concerned authorities, for the interest of the business of the Company.

4. The entire shareholding i.e. 2,467,500 number of ordinary shares of BDT 100/- each (47% of the paid up capital) of RAK Paints (Pvt.) Ltd. held by RAK Ceramics (Bangladesh) Limited shall be sold to Mr. S.A.K. Ekramuzzaman [The Managing Director of RAK Ceramics (Bangladesh) Limited and existing shareholders of RAK Paints (Pvt.) Ltd.] @ BDT 90/- per share totaling to BDT 222,075,000/- (Two hundred twenty two million seventy five thousand) only subject to allotment of shares against share money deposit, approval of the shareholders and concerned authorities for the interest of the business of the Company.

5. Holding of an Extraordinary General Meeting (EGM) of the shareholders for the above issues scheduled as follows:

- a. Date of EGM : September 20, 2015
- b. Time of EGM : 10:30 a.m.
- c. Venue of EGM : International Convention City, Bashundhara (Pushpoguscho),
Joarshahara, Purbachal Link Road, Khilkhet,
Dhaka-1229, Bangladesh
- d. Record date for EGM : August 17, 2015

By order of the Board of Directors

(Muhammad Shahidul Islam FCS)
Company Secretary